



Member of Association of Indian Universities & Approved by UGC (Govt. of India) under 2(f) & 12(B)

DECLARATION FOR DEDUCTION OF INCOME TAX FOR F.Y.2023-2024

My submission is as under:

1. Copies of PAN Card and Adhar Card are enclosed/details already submitted

SR. NO.	EMP. CODE	DATE SUBMITTED
NAME	MOBILE NO.	
PAN NO.	AADHAR	

2. Income Details: (Other than income from Poornima Group, if you desire to declare)

S.No.	Income details	Amount (Rs.)	Office Use Only
1			
2			
3			
	TOTAL		

With reference to new scheme of taxation u/s 115BAC provided to Individual with effect from A.Y. 2024-25 (F.Y. 2023-24), which contains lower income tax rates in comparison to the existing income tax rates, subject to non-eligibility of certain deductions/exemptions. I wish to inform you that I have fully understood the scheme and I am not interested in but I am interested in scheme as provided u/s 115 BAC.

3. As I am not interested to opt the new scheme as provided u/s 115BAC, hence I provide following details of Investment made / to be made during 2023 -24 (from 01.04.2023 to 31.03.2024) for various deductions/exemptions under old scheme:

3.1 Investments made under Section 80(c), 80(ccc), 80 (ccf)

Sr. No	Particulars	Amount Already Invested from 01.04.23 with proof No. Amount	Further Proposed investment Upto 31.03.24	Total	No of Enclosures (Proof)
1.	Provident Fund Contribution				
2.	Public Provident Fund deposit				
3.	NSC Purchased				
4.	Premium paid on life insurance				
5.	Tuition Fee paid for one child				
	For second child				
6.	Housing Loan Repaid TOTAL				
	- Towards Principal				
	- Towards Interest				
7.	Deposit in Tax Saver Mutual Fund				
8.	Deposit in Tax Saver Bank FD				
9.	Any Other				
	TOTAL				

3.2 Medical Insurance u/s 80 (d) (copy of Medical Insurance Premium Receipt be enclosed):

S.No.	Policy in the name of & Relation	Company	Policy No.	Premium Paid Rs.	Proof
1					
2					

3.3 Medical Maintenance Expenses of Dependent with disability u/s 80 (dd):

S.No.	Name of dependent with relation	Expenditure Incurred Rs.	Proof of Expenditure Enclosed (Yes/No)	Remarks
1				
2				

3.4 Medical Treatment u/s 80 (ddb) & Physically handicapped person (employee only) u/s 80 (u):

S.No.	Name of dependent with relation	Expenditure Incurred Rs.	Proof of Expenditure Enclosed (Yes/No)	Remarks
1				
2				

3.5 Repayment of Interest on Loan taken for Higher Education u/s 80 (e):

S.No.	Name of Financial Institution	Amount of Interest Repaid	Proof of Repayment (Yes/No)	Remarks
1				
2				

3.6 House rent paid u/s 80 (gg) (Attach Rent Form No. 10BA, Agreement and PAN Card Copy of Landlord):

S.No.	Address of House taken on rent. With name of owner	Date when this was originally occupied	Rent in Rs.		Proof of rent paid Enclosed (Yes/No)	Remarks
			Monthly	Yearly		
1			M			
2			Y			

I confirm that above information is true. I will submit updated statement along with proof before 20.01.2024, failing which my statement may be discounted and additional income tax may be deducted accordingly.

PAN No.:

Signature with Date

NOTE: All deposits should pertain to this Financial Year (From 01st April 2023 to 31st March 2024). Any deposit made before 01.04.23 will not be considered. Photo copy of each documents be attached – no original required. For PPF – A copy of deposit slip for each deposit & a copy of passbook be enclosed.

1. For Insurance Policy premium – Please furnish following details:

S.No.	Policy NO	Favoring & Relation	Frequency M/Q/HY/Y	Premium Paid	Remaining to be Paid till Mar. 24
1					
2					
3					

- Tuition Fee – is only deductible & payment of / charged by school / college in other head / fee will not be considered. The each Fee receipt should clearly indicate amount of tuition fee.
- Please obtain and attach a statement of Account for the Housing Loan raised for self occupied house. No deduction will be considered if the possession of the house is not taken / occupied by him.
- For claiming deduction of repayment of Interest paid for higher education – the account must be regular with the financial institution.
- समस्त दस्तावेज हस्ताक्षरित कर प्रस्तुत करें । अहस्ताक्षरित दस्तावेज स्वीकार नहीं किया जायेगा ।
- दस्तावेज ए,-4 साइज में तथा दोनों तरफ का प्रयोग करते हुए, प्रस्तुत करें व कागज बचायें ।

REBATE WILL BE ALLOWED ONLY IF SUPPORTED WITH DOCUMENTARY PROOF.